



Central Business Centres plc
Cortis Group, Cortis Buildings,
Mdina Road, Zebbug ZBG 4211, Malta

Issue by Central Business Centres plc (the “Company”/ the “Issuer”) of Unsecured Bond Issuance Programme for a maximum aggregate principal amount of €6 million

In terms of article 99 of the Companies Act (Cap. 386 of the laws of Malta) notice is hereby given that CBC plc has issued a Base Prospectus dated 5 December 2014 relating to a €6,000,000 Unsecured Bond Issuance Programme, and filed same with the Registrar of Companies on the 11th December 2014.

The Bonds will be issued in two tranches of €3,000,000 each, redeemable on the dates to be set out in the respective final terms to be issued by the Company. The Bonds will be issued in such denominations as may be determined by the Issuer and will be issued bearing a fixed rate of interest throughout the entire term of the Bonds. The specific terms governing each Tranche will be set forth in the applicable Final Terms.

The Prospectus was approved by the Listing Authority on the 5th December 2014. Application will be made to list each tranche of the Bonds on the Official List of the MSE and to be admitted to trading on the Regulated Market of the MSE.

Copies of the Base Prospectus (and once issued, the Final Terms) may be obtained free of charge during office hours from the office of Calamatta Cuschieri & Co. Ltd (as Sponsor) at 5th Floor, Valletta Buildings, South Street, Valletta. The Prospectus may also be downloaded from the following websites:

Calamatta Cuschieri Co. Ltd www.cc.com.mt
Central Business Centres plc www.centralbusinesscentres.com

The value of investments may increase as well as decrease and past performance is not an indication of future performance. Prospective investors are urged to read the Prospectus especially the Risk Factors contained in section 5.

12th December 2014

Sponsor: **Calamatta Cuschieri & Co. Ltd**



Calamatta Cuschieri
YOUR PARTNER IN FINANCIAL SERVICES

Fifth Floor, Valletta Buildings, South Street,
Valletta, VLT 1000, Malta | www.cc.com.mt

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Financial Services Authority.

Member of the Malta Stock Exchange