



Central Business Centres PLC
Company Registration No: C-65702
Cortis Buildings,
Mdina Road, Zebbug ZBG 4211,
Malta
(the 'Company')

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company pursuant to the Capital Markets Rules of the Malta Financial Services Authority

Basis of Acceptance

Series 1 Tranche 1 €13,250,000 5.7% unsecured bonds due 2030 – 2035

Quote

The Company is pleased to announce that the Series 1 Tranche 1 consisting of €13,250,000 5.7% unsecured bonds due 2030 - 2035 (the "**New Bonds**") have been subscribed in full.

In terms of the base prospectus dated 29 October 2025 (the "**Prospectus**") and the Tranche 1 Final Terms, the New Bonds were allocated to Eligible Existing Bondholders and Authorised Intermediaries (both terms defined in the Prospectus). The New Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange on Thursday 4 December 2025 and trading is expected to commence on Friday 5 December 2025.

The Board of Directors would like to thank the Eligible Existing Bondholders who subscribed to the New Bonds for their continued confidence in the Issuer over the years, the investing public and the participating Authorised Intermediaries for their support in this successful bond issue.

Unquote

BY ORDER OF THE BOARD

A handwritten signature in blue ink, appearing to be 'K Cachia', written over a light blue circular stamp.

Dr Katia Cachia
Company Secretary
3 December 2025