



Central Business Centres PLC
Company Registration No: C-65702
Cortis Buildings,
Mdina Road, Zebbug ZBG 4211,
Malta
(the 'Company')

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company pursuant to the Capital Markets Rules of the Malta Financial Services Authority

Meeting of Noteholders

Quote

The Board of Directors of the Company hereby announce that the Company will be calling upon investors, holding, as at close of business on 13th August, 2025, the €3,250,000 Zero Coupon Unsecured Callable Notes 2025 (issued by the Company pursuant to an Offering Document dated 13 August 2024 (the "Notes")), for the purpose of considering, and if thought fit, approving the extension of the Full Term Redemption Date and the Callable Period (both as defined in the Offering Document) (the "**Noteholders' Meeting**").

The Noteholders' Meeting will take place at Cortis, AD7C, Industrial Estate, Valletta Road, Attard, ADT 3000, Malta on the 28th August, 2025 at 15:00 hours. Holders of the Notes on the register as at close of business on the 13th August, 2025 shall be eligible to receive notice of, attend, and vote at the Noteholders' Meeting.

The Company is actively pursuing the implementation of a long-term financing solution, originally intended to refinance both the property acquisition announced in Company Announcement CBC 101 and CBC 110 and a number of outstanding bond issues, including the Notes. In a recent development, as disclosed in Company Announcement CBC 120, the Company entered into a promise of sale in July to acquire an additional commercial property. Consequently, the refinancing plan is being revised to also include funding for this latest acquisition. The Company is therefore seeking this extension to ensure that the proposed financing solution will encompass both the original refinancing objectives as well as the newly announced property acquisition.

The Company shall be convening the Noteholders' Meeting by notice in writing, which notice sets out the details of the purpose of the meeting and other necessary information in connection with the proposed resolutions.

Noteholders are entitled and encouraged to participate in and vote at the Noteholders' Meeting in terms of the instructions set out in the aforementioned notice convening said meeting.

Unquote

BY ORDER OF THE BOARD

A handwritten signature in blue ink, appearing to be 'K Cachia'.

Dr Katia Cachia
Company Secretary
12 August 2025