



Central Business Centres PLC
Company Registration No: C-65702
Cortis Buildings,
Mdina Road, Zebbug ZBG 4211,
Malta
(the 'Company')

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company pursuant to the Capital Markets Rules of the Malta Financial Services Authority

Issue of €3,250,000 Zero Coupon Unsecured Callable Notes 2025

QUOTE

The Company intends to make an offer for the subscription of €3,250,000 Zero Coupon Unsecured Callable Notes 2025 (the "Notes"), pursuant to and in terms of an offering memorandum dated 13 August 2024 (the "Offering Memorandum").

The issue date of the Notes is expected to be 1 September 2024 or such earlier date as may be applied in terms of the Offering Memorandum. The Notes to be issued by the Company shall be due for redemption on the 31 August 2025, subject to early redemption at the option of the Issuer on an Early Redemption Date.

The Notes offered in terms of the Offering Memorandum are to be issued and offered through an unlisted offer by the Company and, accordingly, no application has been made, nor is it intended that an application be made, for the Notes to be issued to be admitted on a regulated market or other trading platform.

UNQUOTE

BY ORDER OF THE BOARD

A handwritten signature in blue ink, appearing to be 'K Cachia', written in a cursive style.

Dr Katia Cachia
Company Secretary
14 August 2024